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Counsel for Terry Gage Chevrolet-Oldsmobile, Inc.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

| | | |
|-----------------------------------|---|--------------------------|
| In re |) | |
| |) | Chapter 11 |
| MOTORS LIQUIDATION COMPANY, f/k/a |) | |
| General Motors Corp, |) | Case No.: 09-50026 (REG) |
| |) | (Jointly Administered) |
| Debtor. |) | |
| |) | |
| |) | |

**NOTICE OF WITHDRAWAL OF PROOF OF CLAIM
FILED BY TERRY GAGE CHEVROLET-OLDSMOBILE, INC.**

PLEASE TAKE NOTICE that on November 25, 2009, Terry Gage Chevrolet-Oldsmobile, Inc. (the "Claimant") filed Proof of Claim Number 65742 (pursuant to the claim numbering system used, upon information and belief, by the Garden City Group, the above-referenced Debtor's claims agent) in the above-referenced bankruptcy case.

PLEASE TAKE FURTHER NOTICE that Claimant hereby withdraws, without prejudice, Proof of Claim Number 65742, a true copy of which is annexed hereto, because the above-referenced Debtor and Claimant have reached an agreement through mediation resolving the claim.

Dated: New York, New York
July 22, 2010

Respectfully submitted,

WINSTON & STRAWN, LLP

/s/ Carey D. Schreiber

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